

# KFI REQUEST FORM

Click in each box to complete, save and email to [lichfield@leedsbuildingsociety.co.uk](mailto:lichfield@leedsbuildingsociety.co.uk) OR print & fax to 01543 418113

1 What is your Mortgage Club or Network

## ABOUT YOUR CLIENTS

2 Applicant 1 full name & are they single/married

3 Current full address and postcode - Applicant 1

4 Date of birth

5 Applicant 2 full name & are they single/married

6 Current full address and postcode - Applicant 2

7 Date of birth

8 Nationality of each applicant

## ABOUT YOU AND YOUR COMPANY

9 What is your company name

10 What is your contact name

11 What is your work address and postcode

12 What is your date of birth (security check)

13 Give a contact telephone number

14 Give a contact fax number

15 Give your Email address

16 What is your FSA number

17 What level of advice have you given  Advised  Non Advised

18 What is your MCCB number

## ABOUT YOUR INTERVIEW

19 Have you charged a fee  Yes  No

20 If you have, how much have you charged £

21 Please advise what valuation fee you have charged £

22 Do you have a refund policy  Yes  No

23 If yes, how much do you refund £

24 Are your clients First Time Buyers  Yes  No

25 Is this a purchase or a remortgage

26 Is this a shared ownership, Right To Buy or Buy to Let

27 What Product is required

28 Term of loan  Years  Months

29 Has a Higher Lending Fee been charged  Yes  No

30 What is the Capital & Interest amount £

31 What is the Interest-only amount £

32 What is the **total** loan required £

33 What is the PURCHASE PRICE / PROPERTY VALUE £

34 What is the PROPERTY address & FULL POSTCODE

35 How many bedrooms does the property have

36 What year was the property built?

37 Are our Buildings & Contents insurance required

38 If yes, What is the estimated re-instatement value £

39 What type of property is it